

KHIND HOLDINGS BERHAD (380310-D)

(Incorporated in Malaysia)

The directors are pleased to announce the unaudited condensed consolidated quarterly report for the nine months period ended 30 September 2015

**Condensed Consolidated Statement of Comprehensive Income
For the nine months period ended 30 September 2015 - Unaudited**

	Individual Period		Cumulative Period	
	30 September		30 September	
	2015	2014	2015	2014
	RM'000	RM'000	RM'000	RM'000
Revenue	86,208	82,159	247,615	239,982
Cost of sales	(57,428)	(56,536)	(168,114)	(164,172)
Gross profit	28,780	25,623	79,501	75,810
Other operating income	(452)	695	1,016	2,435
Interest income	73	95	230	212
Operating expenses	(24,711)	(22,204)	(71,772)	(65,148)
Finance cost	(998)	(760)	(2,751)	(2,126)
Profit before tax	2,692	3,449	6,224	11,183
Tax expense	(629)	(510)	(1,398)	(2,088)
Net profit for the period	2,063	2,939	4,826	9,095
Other comprehensive income				
Item that may be reclassified subsequently to profit or loss				
<i>Foreign exchange translation difference</i>	5,179	211	7,365	(269)
Total comprehensive income	7,242	3,150	12,191	8,826
Profit attributable to:				
Equity holders of the parent	2,063	2,939	4,826	9,095
Non-controlling interest	0	0	0	0
	2,063	2,939	4,826	9,095
Basic earning per share attributable to equity holders of the parent (sen)	5.15	7.34	12.05	22.70

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)

KHIND HOLDINGS BERHAD (380310-D)
(Incorporated in Malaysia)

Condensed Consolidated Statement of Financial Position
As at 30 September 2015 - Unaudited

	As at 30 September 2015 RM'000	As at 31 December 2014 RM'000
ASSETS		
<i>Non-current assets</i>		
Property, plant and equipment	62,666	58,622
Prepaid lease payments	1,950	2,099
Investment property	2,874	2,966
Intangible assets	3,993	3,989
Deferred Tax Assets	4,129	3,636
	<u>75,612</u>	<u>71,312</u>
<i>Current assets</i>		
Other Investment	1,396	1,804
Trade and other receivables	80,952	74,139
Inventories	73,668	63,677
Current tax assets	1,863	1,978
Cash and cash equivalents	36,196	39,674
	<u>194,075</u>	<u>181,272</u>
TOTAL ASSETS	<u>269,687</u>	<u>252,584</u>
EQUITY AND LIABILITIES		
<i>Capital and reserves</i>		
Share capital	40,059	40,059
Translation reserve	9,702	2,337
Reserves	75,613	70,787
Total equity attributable to owner of the Company	<u>125,374</u>	<u>113,183</u>
Total equity	<u>125,374</u>	<u>113,183</u>
<i>Non Current liabilities</i>		
Borrowings	29,984	28,953
Deferred tax liabilities	1,929	1,911
	<u>31,913</u>	<u>30,864</u>
<i>Current liabilities</i>		
Trade and other payables	52,622	55,748
Loans and borrowings	58,858	51,952
Current tax liabilities	920	837
	<u>112,400</u>	<u>108,537</u>
Total liabilities	<u>144,313</u>	<u>139,401</u>
TOTAL EQUITY AND LIABILITIES	<u>269,687</u>	<u>252,584</u>
 Net assets per share attributable to equity holders of the parent (RM)	 <u>3.13</u>	 <u>2.83</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)

KHIND HOLDINGS BERHAD (380310-D)
(Incorporated in Malaysia)

Condensed Consolidated Statement of Changes in Equity
For the nine months ended 30 September 2015 - Unaudited

	← Attributable to Equity Holders of the Parent →			Total RM'000
	Share Capital RM'000	Non Distributable [▲] Translation Reserve RM'000	Distributable Retained Earnings RM'000	
<u>9 months ended 30 September 2014</u>				
At 1 January 2014	40,059	1,307	62,632	103,998
Total comprehensive income for the period	0	(269)	9,095	8,826
At 30 September 2014	40,059	1,038	71,727	112,824
<u>9 months ended 30 September 2015</u>				
At 1 January 2015	40,059	2,337	70,787	113,183
Total comprehensive income for the period	0	7,365	4,826	12,191
At 30 September 2015	40,059	9,702	75,613	125,374

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)

KHIND HOLDINGS BERHAD (380310-D)
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Condensed Consolidated Statement of Cash Flows
For the nine months period ended 30 September 2015 - Unaudited

	30 September 2015 RM'000	30 September 2014 RM'000
Profit before taxation	6,224	11,183
Adjustment for :		
Depreciation & amortisation	3,646	3,017
Finance cost	2,751	2,126
Interest income	(230)	(212)
Net gain on disposal of property, plant and equipment	2	(149)
Change in fair value of financial assets	(104)	11
Operating profit before changes in working capital	12,289	15,976
Changes in working capital :		
Inventories	(9,990)	49
Trade and other receivables	(6,813)	(973)
Payables and accruals	(3,126)	(6,619)
Cash (used in) / generated from operations	(7,640)	8,433
Tax refunded	1,231	63
Tax paid	(2,644)	(4,184)
Net cash (used in) / generated from operating activities	(9,053)	4,312
Cash flows from investing activities		
Interest income	230	212
Acquisition of property, plant and equipment	(2,988)	(3,398)
Acquisition of intangible assets	(22)	(23)
Withdrawal of fixed deposits	513	0
Proceeds from disposal of :		
- property, plant and equipment	49	246
Net cash used in investing activities	(2,218)	(2,963)
Cash flows from financing activities		
Finance cost	(2,751)	(2,126)
Drawdown of bank borrowings	3,378	991
Repayment of hire purchase liabilities	(853)	(887)
Net cash used in financing activities	(226)	(2,022)
Net decrease in cash and cash equivalents	(11,497)	(673)
Cash and cash equivalents at beginning of financial period	38,586	36,162
Effect of exchange rate changes	5,593	(373)
Cash and cash equivalents at end of financial period	32,682	35,116

Cash and cash equivalents at the end of the financial period comprise the following:

	As at 30 September 2015 RM'000	As at 30 September 2014 RM'000
Cash and bank balances	36,196	38,486
Bank overdrafts	(3,514)	(3,370)
	32,682	35,116

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)